

Improving the world at work, one behavior change agent at a time.

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**About Me** 



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Specializing in small/mid sized human service organizations, but have clients in many different industries and in many different countries worldwide.

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#### **SOME CONSIDERATIONS**

**KEEP IN MIND DURING THIS PRESENTATION THAT...** 

This presentation is tool-based and applied, while remaining conceptually systematic

Please do not directly replicate or copy/paste the content

Every organization's requirements and positions are different

ALWAYS consult with an HR professional or employment lawyer!

Laws and regulations vary

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- The concept of this talk originated when one of my supervisees (Thank you, Stacey!) become interested in how to determine best practices in interviewing from a behavioranalytic lens
- We discovered there was little published in our flagship journals
- Not shocking behavior analysts focus on measurable and observable behavior
- Traditional interviews include lots of self-report
- Some studies explore how to teach interviewing behaviors (Stocco, Thompson, Hart and Soriano, 2017), and we felt like we were onto something – if these are the behaviors being trained, they should be the most important behaviors to interview for, right?

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### TRENDS IN THE LITERATURE



Behaviors frequently researched are superficial



We're on our best behavior on interview day, right? Reactivity!



Don't maintain postinterview without intervention



What skills do we actually need from potential employees?



Where are our priorities?

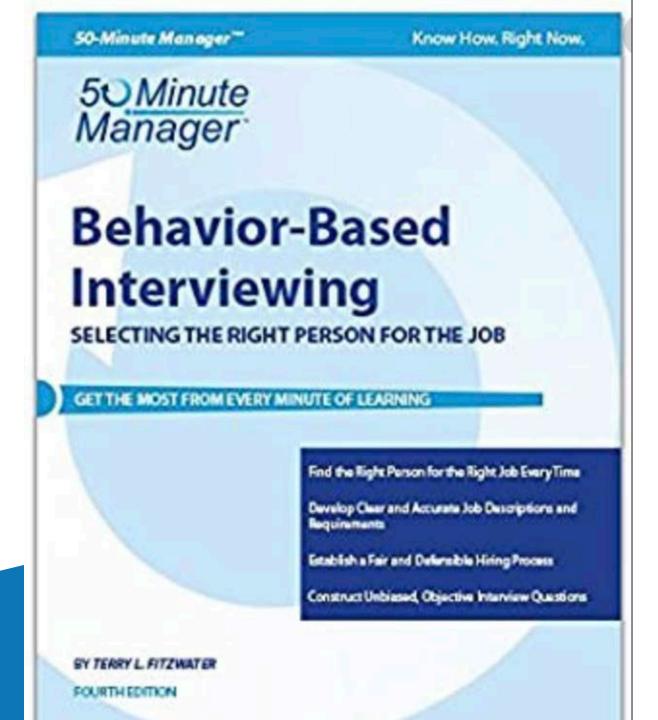
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Not all jobs are the same! And stop focusing on things you can read on their resume...



### BEHAVIOR-BASED INTERVIEWING

Terry L. Fitzwater, 4<sup>th</sup> edition



#### BEHAVIORAL INTERVIEWING FROM SHRM

- Society of Human Resource Management
- Focusing on past behavior to predict future behavior
- Sounds pretty good!





## **EXAMPLES OF "BEHAVIORAL INTERVIEWING" STRATEGIES**

From SHRM (2016)	From SHRM (2016)			
Think of a time when you were unfamiliar with a business term or acronym. What did you do to learn its meaning?	Tell me about a process you have dealt with in the past that required employee confidentiality.			
Describe a time you were asked to prepare a report on metrics or trends. What actions did you take to complete the task?	Think of a time when you had to build credibility with stakeholders. What actions did you take?			
Think of a time when you had to respond to stakeholder concerns via written, verbal, or electronic communication. What actions did you take?	Think about a time when you have encountered an ineffective process or transaction. What steps did you take following this discovery?			
801	Describe how you have used data in the past to make a decision or to solve a problem. How did you use data as an aid in your decision making?			

### IT'S NOT ALL BAD! BEHAVIORAL INTERVIEWING

- Structured and consistent
- Concrete measures and criteria/expectations
- Less ambiguity in the system
- Less bias
- More legally safe
- More easily replicated







# FREE INTERVIEW CREATION TOOL TEMPLATE:

https://tinyurl.com/ 3mh3xaw5



## WHO IS THE PERFORMER? BE SPECIFIC!





Journal of Organizational Behavior Management, 31:316-332, 2011

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ISSN: 0160-8061 print/1540-8604 online

DOI: 10.1080/01608061.2011.619420



#### From Job Analysis to Performance Management: A Synergistic Rapprochement to Organizational Effectiveness

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- Directly observe current performers in the role
  - What are the essential, value-adding behaviors expected of someone in the role you've identified?
  - What does it look like when they perform well?
  - Observe all skill levels of performers to see what your exemplars do differently from others
  - Example: BCBAs and feedback

- Interview people currently in the role
  - What do current employees in the role believe the essentials skills are?
  - Don't just use a survey more detailed information and clarification is available in a conversation
  - Side note this is a great unrestricted activity for individual pursuing certification

- Conduct a task inventory
  - Process created by William Mechling in the 1970s
  - Create an itemized list of essential tasks, and use surveys to evaluate manager and performer statements related to tasks
  - Frequency, importance to role, how much training was provided
  - Focuses on Likert-style ratings, but can be paired with other strategies to increase the robustness and social validity of the analysis

- Interview service recipients or those impacted by the performers
  - Clients, caregivers, supervisees
  - What do these folks find most valuable in the role that you're analyzing?
- Analyzing critical incidents
  - During times when something went wrong, what skills we're required (or missing) that impacted the situation?

### ADDITIONAL CONSIDERATIONS OTHER FACTORS TO CONSIDER

- BACB® task lists
- Job descriptions
- Mission/Values

- After your job analysis, you should have some idea of what behaviors to start with in your behavior-based interview strategy
- Yes, it takes time, and can make a huge difference in determining what to assess in your interview

#### **EXAMPLE: PART OF BCBA JOB ANALYSIS**



#### **JOB ANALYSIS RESULTS**

- Reviewing and assessing progress of clients and summarizing the information into decisions and program changes.
- Reviewing and assessing progress of staff and summarizing the information into decisions and program changes.
- Delivering performance feedback that identifies what was observed, why it is significant, and the future behavior change necessary.
- Training staff utilizing a behavioral skills training paradigm, with clear instructions, models, practice
  opportunities and performance feedback.
- Diagnosing barriers to staff performance and making environmental changes that enable them to close the gap between current and exemplary performance.
- Writing behavior plan components that meet criteria required by client needs and funder requirements.
- Identifying and suggesting changes to existing plans and programs.
- Conducting and reading existing behavioral assessments to influence recommendations.
- Creating novel strategies for teaching functional skills to clients, using stimuli found in the client's natural environments.



### IDENTIFY SHORT-TERM OBSERVABLE BEHAVIORS ASSESSING FOR COMPONENT SKILLS

- For the major components of the job that you've identified, break the skills down into component behaviors that you can observe in the short term, or (even better) determine the outputs that can be produced in a short amount of time
- Be aware that you'll provide training on organizationspecific procedures – keep the skills broad, and do not expect 100% perfection

### OBSERVING BEHAVIOR GET CREATIVE!

- Techs need to collect frequency data?
  - Have them collect data on videos!
- BCBAs need to make data-based decisions?
  - Give them a graph to read and advise on!
- Gotta read assessments?
  - Have them describe a deidentified one!



### OBSERVING BEHAVIOR GET CREATIVE!

## But... soft skills?

- Use scenarios and mock materials that require them to engage in those skills
- "Describe behavioral skills training to me as if I am a parent that is new to ABA."
- "Review this behavior plan and provide me some feedback."



## INTERVIEW KIT MATERIALS, SCENARIOS, AND QUESTIONS

- Create your standard interview for the position
  - All interviewees should receive the same tasks
- Create a task analysis/process for conducting the interview
- Gather stimuli and prompts, videos
- Assemble your interview kit and data sheets



#### **EXAMPLES OF DIRECT OBSERVATION ACTIVITIES**

Instead of this (SHRM, 2016)	Try this
Tell me about a process you have dealt with in the past that required employee confidentiality.	According to what you know about HIPAA, which parts of this BIP should be blocked out before sending this via unsecured email?
Think of a time when you had to build credibility with stakeholders. What actions did you take?	I'm going to play the role of a caregiver that is new to ABA services. Let's have a conversation to build rapport.
Think about a time when you have encountered an ineffective process or transaction. What steps did you take following this discovery?	Here is our current assessment process – what improvements would you suggest?
Describe how you have used data in the past to make a decision or to solve a problem. How did you use data as an aid in your decision making?	This is a deidentified graph of one client's behaviors identified for decrease. What would your next steps be?

#### **EXAMPLES OF DIRECT OBSERVATION ACTIVITIES**

Instead of this (SHRM, 2016)	Try this
Think of a time when you were unfamiliar with a business term or acronym. What did you do to learn its meaning?	We use the PDC-HS as our standard of performance improvement, are you familiar? No? I'll give you a moment to look it up while I grab us some water.
Describe a time you were asked to prepare a report on metrics or trends. What actions did you take to complete the task?	I have some raw client data here, could you create a graph of this for me?
Think of a time when you had to respond to stakeholder concerns via written, verbal, or electronic communication. What actions did you take?	Here is a hypothetical email from an upset parent, take few minutes to craft a potential response.

#### **EXAMPLE: PART OF BCBA INTERVIEW ASSESSM**

UENT 答案	
IT ACTIVITY	<b></b>
provide a list of ns and additional to make decisions.	
provide a list of as and additional to make decisions.	
deliver feedback lan as if the assessor	
demonstrate how dassess the skill as if aployee.	
ow they would d resolve the	

	EXPECTED ON-THE-JOB BEHAVIORS	INTERVIEW MATERIALS	ASSESSMENT ACTIVITY
•	Reviewing and assessing progress of clients, and summarizing the information into decisions and program changes.	Candidate is provided a graph of client performance.	Candidate is asked to provide a list of recommended actions and additional questions necessary to make decisions.
•	Reviewing and assessing progress of staff, and summarizing the information into decisions and program changes.	Candidate is provided a graph of staff performance.	Candidate is asked to provide a list of recommended actions and additional questions necessary to make decisions.
•	Delivering performance feedback that identifies what was observed, why it is significant, and the future behavior change necessary.	Candidate is provided a behavior plan that includes errors.	Candidate is asked to deliver feedback about the behavior plan as if the assessor is the author.
•	Training staff utilizing a behavioral skills training paradigm, with clear instructions, models, practice opportunities and performance feedback.	Candidate is provided a skill to teach a staff member.	Candidate is asked to demonstrate how they would teach and assess the skill as if the assessor is an employee.
•	Diagnosing barriers to staff performance and making environmental changes that enable them to close the gap between current and exemplary performance.	Candidate is provided a scenario related to a staff performance issue.	Candidate is asked how they would proceed to assess and resolve the performance issue.



#### **ASSESSMENTS**

### HOW DO WE COLLECT DATA AND EVALUATE PERFORMANCE?

- Data collection varies depending on the assessment strategy
- Must be objective, no interpretation!
- Test the tools for IOA and make changes as needed
  - Do two independent interviewers agree when they "see" it?



# EXAMPLE OF A BEHAVIORALLY-ANCHORED RATING SCALE (BARS)

	Assessment	5	4	3	2	1		
Ethics	Present the candidate with an ethical dilemma and ask them to talk it through with you.	BACB ethical code, presents potential compromises, and involvement of multiple other	Primarily focuses on the needs of the client and the BACB requirement, discusses potential negative impacts, involves supervisor when appropriate. Did not ask clarifying questions. Action discussed is appropriate.	Focuses on the BACB code in discussion, action recommended is aligned with the BACB. Didn't discuss impact or seek to involve supervisor. Action discussed is appropriate.	Discusses for <30 seconds, comes to immediate conclusion, only provides justification after follow-up questions. Actions suggested may be questionable.	cannot justify decisions, or action suggested does not align with the BACB		

#### **EXAMPLE OF A SIMPLE CHECKLIST**

Receiving Feedback

Provide the candidate
with constructive
feedback on a portion
of their resume or
other aspect of the
interview process.

CRITERIA	MET? (Y/N)
Active listening behavior (nodding, body oriented towards speaker, verbal indicators)	
Asks follow up questions	
Writes notes	
Identifies action steps moving forward	

#### **EXAMPLE: PART OF BCBA INTERVIEW MEASUREMENT**



INTERVIEW MATERIALS	ASSESSMENT ACTIVITY	SHORT-TERM OUTPUT	MEASUREMENT
Candidate is provided a graph of client performance.	Candidate is asked to provide a list of recommended actions and additional questions necessary to make decisions.	Recommendations list and questions	Number of recommendations/questions matched vs. omitted compared to scoring key
Candidate is provided a graph of staff performance.	Candidate is asked to provide a list of recommended actions and additional questions necessary to make decisions.	Recommendations list and questions	Number of recommendations/questions matched vs. omitted compared to scoring key
Candidate is provided a behavior plan that includes errors.	Candidate is asked to deliver feedback about the behavior plan as if the assessor is the author.	Effective feedback checklist, completed by assessor	Number of checklist criteria met
Candidate is provided a skill to teach a staff member.	Candidate is asked to demonstrate how they would teach and assess the skill as if the assessor is an employee.		Number of checklist criteria met
Candidate is provided a scenario related to a staff performance issue.	Candidate is asked how they would proceed to assess and resolve the performance issue.	Effective performance analysis process checklist, completed by assessor	Number of checklist criteria met and number of recommendations matched vs. omitted compared to scoring key

#### **ASSESSMENTS**

# HOW DO WE COLLECT DATA AND EVALUATE PERFORMANCE?

- Consider how you will determine the acceptable criteria
  - How do your exemplar performers do on the interview tasks?
  - Pilot and collect data before implementation to adjust your expectations and process
  - Perfection is improbable; remember that they will still be trained!





# FREE INTERVIEW TABLE TEMPLATE - https://tinyurl.com/3mh3xaw5

	A	В	С	D	Е	F	G	Н
1	Role:							
2	Why are the outputs What do they need to important? produce on the job?		How do they produce it?	Interview Process Components				
3	Ultimate Business Result	Long-Term Output	Behaviors	Interview Materials Required	Assessment Activity	Short-Term Output	Objective Measurement	Criteria
4	<b>EXAMPLE:</b> Clinical Outcomes	Data-based Decisions, Program Changes		Candidate is provided a graph of client performance.	Candidate is asked to provide a list of recommended actions and additional questions necessary to make decisions based upon the graph.	Recommendations list and questions	Number of recommendations/questions matched vs. omitted compared to scoring key	80% or better match to scoring key
5								
6								
7								
8								
9								
10								
11								
10								



### **CONDUCT THE INTERVIEW**

### Two or more interviewers

- IOA and bias control
- Multiple sources of feedback on the tools and process

## Train your interviewers!

- Have job aids and scripts for the interviewers to ensure interview fidelity across candidates
- Use BST to train them to prompt the activities and collect the data





#### **REVIEW THE DATA**

- Consider an interview scorecard
- Include skills, plus other factors, like education and experience
- Weighting is key
  - Not all skills are equally important



#### **ADVANTAGES OBSERVED**

PRELIMINARY CASE STUDY

Small HS Org – between 30-40 staff

- Decreases in pre-90 day turnover
- Decreased onboarding training costs
- Greater staff satisfaction reports
- Monitoring for client outcome results – too early to tell



- 1. Conduct a job analysis
- 2. Select your skills
- 3. Create your materials, scenarios, and questions (be creative!)
- 4. Create your measures and evaluation tools
- 5. Conduct your interviews
- 6. Review the data

IN SUMMARY...

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